TMG-CPRS?

aqua cool * Overview of New Features in TMG-CPRS

TMG CPRS Features Overview

- Customizable Splash Screens
- Colored Tabs
- Tab Position
- Added functionality for Patient List Lookup
- Add New Patients from CPRS
- Edit Patient's Demographics
- Multi Language support
- Web tab (defined server-side)
- HTML Note Rendering
- Adding Images to Notes
- HTML Templates
- Advanced Template Features
- Powerful Patient Searching

TMG CPRS Features Overview

Brief overview of features previously demonstrated
More details on power features

• More details on newer features

Customizable Splash Screens

Default Splash Screen --> Can change to custom image in 1 of two methods:

 Add a splash.jpg image to same folder as CPRSChart.exe
 add a command-line parameter at launch e.g.



CPRSChart.exe s=vista p=9200 splash=c:\Pics\Splash.jpg

Colored Tabs

Colored Tabs Make different parts of chart easier to see.

Tab Positioning

Tabs can be on bottom, top, left or right

🗃 VistA CPRS in use by: Top	penberg,Kevin S (192	2.168				
File Edit View Action Option	s Tools Help					
ZZTEST, FRIEND A 1231-1-1234 Jan 01, 1956 (54)	Visit Not Selected Provider: TOPPENBERG, KE					
Last100 Signed Notes	TE MEDICAL ISSUE VISIT	Visit: 1 LOC DATE	68.3.99)			
File Edit	: View Tools Help					
ZZTES 123-1-1-	F,FRIEND A 1234 Jan 01,1956 (54)	Visit Not Selected Provider: TOPPENBERG, KEVIN	Primary Care Team Unassigned	Fla	g Remote Data	🔇 No Postings
Sover S	heet Problems Meds	Orders Notes Consults D/0	C Summ Labs Reports Images	1		
2 Active Pro	oblems	Allergies / Adverse Rea	actions	Postings		
Consult No Pri	oblems Found.	No Allergy Assessment		No Patie	nt Postings Fo	bund.
Active Me	dications		Clinical Reminders	Due Date		
No Active	Medications Found		Retrieving in background			
Templ Encour New N	ates		6			

Better Patient List Lookup

- Patients can be looked up by partial name
- Notice the variety of names returned with partial input below
- Even middle name matched
- Other non-matches are hidden -- makes names 'pop'.

Patient List	Patients (All Patients) Cu,M Culler,Marian	Q
C Providers C Clinics C Team/Personal C Wards	Zztest,Friend A	
	Cu,M Culler,Marian Cu,M Curtin,Mildred H Cu,M Cutshall,Kelly M Cu,M Cutshall,Mary Cu,M Cutshaw,Edna M Cu,M Cutshaw,Josephine M Cu,M Cutshaw,Marvin U Cu,M Cutshaw,Mart Cu,M Cutshaw,Melinda G	SSI DO Fer

Better Patient List Lookup

Patients can be looked up by *date of birth* Date can be entered in various formats, e.g. 12/4/62, or December 4, 1962

Patie	ent Selection						
	nt List lo Default roviders eam/Personal pecialties	C <u>C</u> linics C <u>W</u> ards ● <u>A</u> II	Pati Zzt	ents (All Pati /19 Tes est,Friend A /19 Tes /19 Top	ents) tJames I spenberg,Kevin S		Cest,James I SSN: 437-7 DOB: Oct 0 Male Specific "In-De Image: Phone of the Image: Phone NU Image: Phone NU Image: Sa
Notific	ations						
Info	Patient	Loca	ation	Urgency	Alert Date/Time	Message	

Better Patient List Lookup

Patients can be looked up by *phone number* Number could be entered in various formats: e.g. 555-555-5555, (555)222-2222, 555 555 5555

Patient List C No Default C Providers C Clinics C Ieam/Personal C Wards C Specialties Image: All	Patients (All Patients) 423 639 Toppenberg,Kevin S Toppenberg,Kevin S 423 639 Toppenberg,Kevin S 423 639 Toppenberg,Kevin S 423 639 Toppenberg,Kevin S 423 639 Toppenberg,Matthew D 423 639 Toppenberg,Matthew D 423 639 Toppenberg,Nathan	To SSI DO Ma	Spper SN: DB: ale	
		Sec	Specifi <u>No</u> <u>PH</u>	

Adding Patients

X

Thank an

Adding New Patients from CPRS

Patients may be added directly from CPRS Ability can be restricted with key TMG CPRS HIDE ADD PATIENT



Adding New Patient

Adding a new patient is designed to be fast and straightforward

🖉 Add A Patien	t	
Family/Last		
Given/First:		
Middle:		
Suffix		
Date of Birth		(mm/dd/yy)
Social Sec Num.		?
Sex	<sex></sex>	-
	Add Patient	Cancel

Editing Basic Demographics

Basic Demographics can be

🔁 Edit Patient Demographics

Demographics Advanced

Family/Last: Given/First: Middle:		Alias SS Num
DOB: SSN:	Suffix 01/01/2001	Prefix Degree
ddress Address to Ed Permanen C Temporary C Confidenti	it t Address al Address City Zip+4	Phone Numbers Phone Numbers Residence Work C Cell C Temporary

Editing Any Demographic Field

In Advanced tab, any field ca

ŧ	Name	Value	^
01	NAME	ZZTEST,KEVIN	
02	SEX	MALE	
03	DATE OF BIRTH	1/1/2001	
033	AGE	<computed field=""> CAN'T EDIT></computed>	
05	MARITAL STATUS	MARRIED	
06	RACE		
07	OCCUPATION		
08	RELIGIOUS PREFERENCE		
081	DUPLICATE STATUS		
082	PATIENT MERGED TO		
083	CHECK FOR DUPLICATE	YES	
09	SOCIAL SECURITY NUMBER		
0901	TERMINAL DIGIT OF SSN	<computed field=""> CAN'T EDIT></computed>	
0905	1U4N	<computed field=""> CAN'T EDIT></computed>	
0906	PSEUDO SSN REASON		
091	REMARKS		
092	PLACE OF BIRTH [CITY]		
093	PLACE OF BIRTH [STATE]		
096	WHO ENTERED PATIENT	TOPPENBERG, KEVIN S	

Multilingual Support

Multilingual Support

Supports translation files that can be created after distribution Uses DKLang localization package





Multilingual Support

Here is an example of Portuguese Supports wide characters

Vista CPRS em uso por: Toppenberg, Kevin S (192.168.3.99)

Arquivo Editar Visualizar Fer	ramentas Ajuda			
ZZTEST,KEVIN '74268 Jan 01,2001 (9)	Visite não selo ? Operadora: TO	eccionados PPENBERG,KEVIN S	Primary Care equipe no 5	ão atribuído
Ativo Problemas	Alergias	/ reacções adversas		
No Problems Found.	No Aller	gy Assessment		
Ativo Medications		Clínica	Lembretes	data de vencimento
Lisinopril Hetz Tab 10 Mg	Pending	Recu	perando no fundo	
Os recentes resultados de laborató	rio	Vitals		
Recuperando no fundo		T 97 F BP 100/92 HT 75 in WT 150 lb BMI 18.79	Apr 23,2010 08:52 (36.1) Apr 23,2010 08:52 Apr 23,2010 08:52 (190.5 Apr 23,2010 08:52 (68.0) Apr 23,2010 08:52	C) 5 cm) kg)
Da Folha Problemas Meds	Encomendas Not	as Consulte D/C	Summ Labs Relatóri	ios Images





Web Tabs -- Allows integrated Content

ST.KILLME DON'T	Visit Not Selected	Primary Care Team Unassigned	Bem	ote	Postinas	C 424 91
0-1-0101P Jan 01,20	01 (9) Provider:TOPPENBERG,KEVIN S	r milling out of roun of laving rou	Flag Data	a a a a a a a a a a a a a a a a a a a	A	
∛ A∕	\FP		ID Number	LOG IN Last Na member Me	N ame/Pa Log-in ł	SPERA
	About Us News & Jo	urnals Members CME Cer	nter Clinical	& Research	h Run	
Advanced	d Web Search					
Advanced Search by Web si	d Web Search					
Advanced Search by Web sit	d Web Search te section with all of the words with the exact phrase with any of the words without the words			10 resul	lts 💌	
Advanced Search by Web sid	d Web Search te section with all of the words with the exact phrase with any of the words without the words Return pages written in	any	language	10 resul	lts 💌	
Advanced Search by Web sid	d Web Search te section with all of the words with the exact phrase with any of the words without the words Return pages written in Return results where my terms of	any any	language where in the p	10 resul	lts 🔹	

Web Tabs

Server-side code allows run-time URL changes Function is called whenever patient selected, --> would allow sync with a web-based PMS



HTML Note Formatting

HTML Note Rendering

🖉 VistA CPRS in use by:Top	penberg,Kevin S (192.168.)	3.99)		
File Edit View Action Options	; Tools Help			
TEST,KILLME DON'T 4270-1-0101P Jan 01,2001 (9)	lo Jun 05,10 13:12 Provider:TOPPENBERG,KEVIN S	Primary Care Team Unassigned	Flag Remote Data	Postings A
Last100 Signed Notes	NOTE Vst: 06/05/10 Laughlin_Office 3(12 Progress Not Identification: TEST,KIL	Jun 05,2010@13:12 Top pt) F^fF I B U = C LME DON'T is a 9 yr. old FE	penberg,Kevin S 重 重 重 章 章	Change
Templates	Reason for visit: Schedul CHIEF COMPLAINT (C	ed visit for periodic followup o CC): Medical Recheck	f chronic problem	s.
Combined PMH Problem List T/ Diabetic Studie Elipids TABLE Thyroid TABLE HTN Table COPD Table Asthma Table Anemia TABLE	HISTORY OF PRESENT A <u>HTN</u> Here we can A <u>DM-2</u> And about A <u>Lipids</u> and here all PAST MEDICAL HISTORIAN changes to past medical history	T ILLNESS (HPI): n discuss hypertension diabetes bout lipids ORY (PMH): Patient's intake tory was reviewed and discuss	questionaire docu sed as needed.	menting
Medical Team Family Hx TABI Social Hx TABI Surnical Hx TA ABI ABI ABI ABI ABI ABI ABI ABI ABI AB	REVIEW OF SYSTEMS Significant positive response A scanned copy should be	e: Patient's ROS from question es have been Incorporated into included in EMR	aire was reviewed HPI above.	L
Encounter	<no encounter="" entered="" information=""></no>			
New Note				
			date days and starting	
Cover Sheet Problems Meds	Orders Notes Consults D/C Sur	nm Labs Reports Images Mer	Invitedicus Emiedicine	AATP

HTML Note Rendering

- ASCII Code of HTML text is store on server like any other note.
- Users that want to stay with plain text can (e.g. my physician wife prefers to not have to deal with formatting).
- Preferences are saved for each user.
- Rendering is achieved by an embedded Internet Explorer (IE). So anything that IE can do can be achieved in a note.
- If server-side printing is needed, it is possible to route HTML text through an HTML renderer as part of the initialize code of a printer device
- I have used this for a year or more and have been very happy with it.
 - Greatly increased readability! (VA notes are horrible)

VistA CPRS in use by: Top	penberg,Kevin S (192.168.)	3.99)		
File Edit View Action Options	; Tools Help			
TEST, KILLME DON'T 4270-1-0101P Jan 01,2001 (9)	lo Jun 05,10 13:12 Provider:TOPPENBERG,KEVIN S	Primary Care Team Unassigned	Flag Data	Postings A
Last100 Signed Notes Jun 05,10 NO Last100 Signed notes Jun 05,10 NO Feb 28,10 OFF Jan 14,10 NOT Jan 14,10 OFF Oct 24,09 OFF Aug 03,09 ACL Combined PMF Problem List T/ Problem List T/ Problem List T/ Diabetic Studie Lipids TABLE Thyroid TABLE Thyroid TABLE Thyroid TABLE Thyroid TABLE Anemia TABLE Anemia TABLE COPD Table Anemia TABLE Chronic Studie: Anemia TABLE Chronic Studie: Medical Team Social Hx TABI Social Hx TABI Suroical Hx TA	NOTE Vst: 06/05/10 Laughlin_Office 3 (12 1 Neck: Supple, FRO: supraclavicular node 1 Heart: Reg. Rate and gallops, or rubs. 2 Lungs: CTAB, no cr increased work of br 2 Abdomen: Normoad and benign. 3 Extremities: Good per ankles. Evidence of 3 Neuro: CN II-XII in 3 Skin: Partial skin exa 3 Affect: Full, bright, and ASSESMENT & PLAN: 2	Jun 05,2010@13:12 Toppe pt) $\mathbf{r}_{\mathbf{f}} \mathbf{f} \mathbf{f} \mathbf{f} \mathbf{f} \mathbf{g} \mathbf{g} \mathbf{g} \mathbf{g} \mathbf{g} \mathbf{g} \mathbf{g} g$	enberg.Kevin S EEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEE	Change
Encounter	<no encounter="" entered="" information=""></no>			
New Note				
Cover Sheet Problems Meds	Orders Notes Consults D/C Sur	mm Labs Reports Images Merki	Medicus EMedicine	AAFP

4	VistA CPRS in use by	r:Toppenberg,Kevin S (192.168.	3.99)		X	S. S. Lines
F	ile Edit View Action O	ptions Tools Help	v.	9 - 15 - Y		
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	ast100 Signed Notes	NOTE Vst: 06/05/10 Laughlin_Office	Jun 05,2010@13:12 Toppe	enberg,Kevin S	Change	S-Day Rorses
		F <u>Neck</u> : Supple, FRO supraclavicular node	pt) $\mathbf{r}_{\mathbf{F}} \mathbf{r}_{\mathbf{F}} \mathbf{I} \mathbf{B} \mathbf{U} \mathbf{I} \mathbf{E} \mathbf{I}$ M. No bruit, adenopathy, or thy s	≣ ≣ ≣ t≢ t ≢ yromegally.No	<u>s = -</u>	Today Sun 85° 83° C C
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	Ins	ago(c) to Link to Noto:				
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	Jun 🔤	n 05,10 NOTE , Laughlin_Office, Toppenb	berg,Kevin S			
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		Upload				







🕾 VistA CPRS in use by:Toppenberg,Kevin S (192.168.3.99)							
File Edit View Action Options Tools Help							
TEST, KILLME DON'T 4270-1-0101P Jan 01,2001 (9)	lo Jun 05,10 13:12 Provider:TOPPENBERG,KEVIN S	Primary Care Team Unassigned	Flag Data	Postings A			
Last100 Signed Notes All signed notes Jun 05,10 NOT Feb 28,10 OFF Uan 14,10 NOT Uan 14,10 OFF Uan 13,08 NOT Uan 13,08 N	Visit: 06/05/10 NOTE, Laughlin_0/ (09/01/2005) Ht (Ideal Wt=125-1 Weight up 34 lbs <u>General</u> : Well nourish and oriented x 3, me <u>HEENT</u> : Head is not Mouth: Moist mucus <u>Neck</u> : Supple, FRO supraclavicular node <u>Heart</u> : Reg. Rate and gallops, or rubs. <u>Lungs</u> : CTAB, no cr increased work of br <u>Abdomen</u> : Normoad and benign. <u>Extremities</u> : Good pe ankles. Evidence o	fice, KEVIN S TOPPENBERG (Jun 05,1 69 in [175.3 cm], BMI 36.9 (3 69 lbs; 81 lbs over weight) . (250 <== 216 prior wt) hed, well developed no apparent ntally sharp. Appears age of 9 rmo-cephalic, atraumatic. Eyes: membranes, adequate dentition M. No bruit, adenopathy, or thy 8 H Rhythm. Normal S1/S2 No r ackles or wheezes. Normal Al- reathing tive bowel sounds. Palpation i eripheral perfusion. No significant f finger trauma noted	0@13:12) 0-40 = "OBE at distress. Ale EOMI. Nose romegally.No nurmurs, click P diameter. N s unremarkab at edema at th	ESE")			
New Note	<u>Back:</u> Good symmet	ry, Non-tender.	Medicus EMed				
Cover prices Problems Meds	Consults Forces	The parts and the parts and the parts					



Templates for HTML

(Time to put thinking caps on)



HTML Tags in Templates

 Sometimes on needs to hide HTML formatting codes in a template. For example: • Prevent them from showing up in a CPRS Template Popup GUI Box Prevent the codes from appearing when the template is dropped into a text-only note. • *HTML Tags* provide a fix for this problem HTML Tags begin with "{HTML:" and end with "}". Example: o {HTML:}Some Bold Text {HTML:}

Advanced Template Functionality

Traditional CPRS template syntax as below.
 This is a test template for |PATIENT NAME|

Enter value: {FLD:NUMB1-16}

- This would result in the patient name, pulled from the server, to be placed in the final document. It would also generate a GUI box with a field that the user can interact with.
- The {FLD: NUMB1-16} happens to be a drop-down box. When the user selects a number and presses [OK], the resulting text is inserted into the note.
- However, nothing more can be done with the user input inside the template.

Advanced Template Functionality

• Now mathematical eval of user input is allowed. Example:

This is a test template for | PATIENT NAME |

Enter value: {FLD:NUMB1-16}
Enter value: {FLD:NUMB1-16}

Result 1: {FN: [FLD:1:NUMB1-16]+[FLD:2:NUMB1-16] }
This template would present the user with a GUI box containing two drop-down boxes. The user input would evaluated in a math function. In this case the math function is a simple addition of the two fields.

Template {OBJ: ... } tags

{OBJ: } tags will cause a TIU text object to be evaluated.
 The only difference between this and simply including the object directly into the template is that that text object is not resolved (i.e. value obtained from the server) until <u>after</u> the user presses OK on the GUI box. Example:

Result 3: {OBJ: PATIENT NAME}
This will pull in |PATIENT NAME| object.
The power of this will be explored below

Template {OBJ: ... } -- With Params.

 When the TMG-CPRS-TEXTOBJ-PARAM patch is installed, one may pass <u>parameters</u> into text objects.

This is a sample of a plain text object: |PATIENT NAME| And this is an object with a parameter |MY TEXT OBJECT{5}| And another object with a param |MY TEXT OBJECT{Some Text}| The server code supporting/defining the custom text objects must be programmed to accept the custom parameter.

SET X=\$\$GETOBJ^TMGABC <-- old way
SET X=\$\$GETOBJ^TMGABC(X) <-- new way</pre>

{OBJ: ...} -- User input params

• Now we can start pulling some of these tools together to allow for very powerful templates. Example:

Enter value: {FLD:NUMB1-16} Enter value: {FLD:NUMB1-16} {OBJ:MY TEXT OBJECT{FLD:2:NUMB1-16]}} If the user selected a value of "1" for the first drop-down box, and "9" for the second drop down box, then the object would be resolved as follows: {OBJ:MY TEXT OBJECT{9}}

 And the server code might be written to return a value like this:

"The user entered: 9" (or something more clinically useful)

{OBJ:... With Math from User Input

 User Input can be modified by mathematical formulas as part of parameter passing. Example:

Enter value: {FLD:WEIGHT-LB}
Here is the Amoxil Dose: {OBJ:TMG DOSE KG {FN:
[FLD:1:WEIGHT-LB]/2.2}}

- Let's say, for example, the user entered 30 (lbs)
- [FLD:1:WEIGHT-LB] <-- USER INPUT ("30")
- {FN:30/2.2} --> 13.636 (kg)
- {OBJ:TMG DOSE KG {13.636} --> passed to server.
- Server code can return dose based on patient's kg wt, e.g. "545 mg"

Summary of Template Functionality

- {FLD: ... } -- classic CPRS
- |MY TEXT OBJECT | -- classic CPRS
- {HTML: ... } -- New. Hides formatting codes until dropped into an HTML note.
- {FN: ... } -- New. Allows calculations
- {OBJ:MY TEXT OBJECT{parameters}} -- New. Allows late evaluation of text objects, including passing parameters from user input and or the result of a {FN: ...}
- [FLD:...] -- New. Used to pass user input into {OBJ: } or {FN: }
- Full syntax documentation here:
 - https://trac.opensourcevista.net/browser/cprs/branches/tmgcprs/Server_KIDS/TMG-CPRS-TEXTOBJ-PARAM-1.0-1.TXT

TMG PATIENT FLD -- Text object

- Patch TMG-CPRS-TEXTOBJ-FMFLD*1.0*1
- Lookup of any patient Fileman field for use in a template.
 Syntax:
 - |TMG PATIENT FLD{Field(s)^Flags^FormatString}|
- E.G. |TMG PATIENT FLD{.01}|
 - Returns .01 field -- "SMITH, JOHN A"
- |TMG PATIENT FLD{NAME}| -- same as above
- |TMG PATIENT FLD{NAME;SEX;AGE^^NAME: %NAME%, %AGE% yrs., %SEX%}|
 - "NAME: SMITH, JOHN A, 34 YRS., MALE"
- Full syntax and details:
 - https://trac.opensourcevista.net/browser/cprs/branches/tmgcprs/Server KIDS/TMG-CPRS-TEXTOBJ-FMFLD-1.0-1.TXT

Patient Search in CPRS

Click Search Button

Patient Selection Patients (All Patients) Patient List Zz -- Zz Patient, Test One Add Patient OK No Default Providers Clinics Test Patient, Patient Cancel Team/Persor Wards Zz Patient, Test One • All Specialties SSN: Zz -- Zz Patient, Test One 000-00-3322 Zz -- Zz Patient, Test Three DOB: *SENSITIVE* Zz -- Zz Patient, Test Two Female Zz -- Zzlord, Persephone Zz -- Zztest.Bill Zz -- Zztest.Ed Zz -- Zztest Friend A Zz -- Zztest Kevin Specific "In-Depth" Lookup by Zz -- Zztest Misty None of the below Zz -- Zztest, Wrong Zz -- Zzztest Jessica C PHONE NUMBER [RESIDENCE] DATE OF BIRTH Save Patient List Settings Notifications Info Patient Location Urgency Alert Date/Time Message < > Process Info Process All Forward Remove

Pick category (file) so search is -- in BASIC mode.

	Search For Ent	ry in File: PATIEN	Г		
o m	Category	Detail		Enter Value to Search Fo	ır —
	1. PATIENT INFO	■ NAME	CONTAINS	•	
	1. PATIENT INFO 2. NOTES 3. VITALS 4. VISIT 5. LINKED CPT CODE	CITY STATE ZIP CODE NAME SEX DATE OF BIRTH AGE	▲ 		
	Add another term to que	ry			E E
Basic 4	Advanced				
[⊘ <u>C</u> ancel	Search

Combine multiple search terms -- one on each line Value field will change to match field value: Date picker, record picker, set picker, or free text Range searches are allowed

Search Query					
Search For E	ntry in File: PAT	TENT			
Category	Detail		Enter Value to Se	earch For	~
2. NOTES			. ► HTN	×	
AND 💽 1. PATIENT INFO	AGE	→ >, GREATER T	HAP - 65	×	
AND 💽 4. VISIT	DATE/TIME	>, GREATER T	HAN - 01/01/2010	·×	
	DATE/TIME TYPE	_	🔳 🛛 January, 20	10 🕨	
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			3 4 5 6 7	8 9	
		<u> </u>		4 15 16	~
asic Advanced			24 25 26 27 2	8 29 30	
8925:(2["HTN") AND 2:(.033>"65")	AND 9000010:(.01>"1/1/2010"))	31 C Today: 6/6/20	10	
			0 Ca	ancel 🛛 🐼 Sea	arch

Search time will depend on database size, but can take 30+ seconds, so animated dialog shows progress

frmTMGServerSearch

Server is searching...





Here 368 matches are found. Demographics for matches shown.

Selecting a patient will cause their chart to be opened. - • ×

🖉 Search Query

Seal	ch For Entry in File: PATIENT		
Cati 4	Search Results		For
2. NC	Select Desired Record from File PATIENT 368 found.		X
AND 💽 1. PA	NUEN SENEY	CCN-	×
AND 🔸 4. VIS		DOB: Female.	X
	AND THE MEDICAL AND THE A		
	APPOINTE PERMINEND 5		
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<u>*</u>	Bank 21 - BL AND ME - B		
Basic Advance	Bachter, Tuesder, JA BE ann 12 Than, Johnel Man, J. Bernnel		
10923(2[HTM].	and in the second secon	Cancel Select	
L .			Search

- Advanced mode search allows searching in ANY file that can be linked back to patient file in 3 hops or less
- Grouping "(" allows for more complex searches
- Can directly edit search string.

🖅 Sear	ch Query				
	Search For Entry in File: PATIENT Advanced N				
	Associated File	Field	Operator	Search Value	
	PATIENT	A&A AMOUNT	= EQUALS	• HTN	
Basic	Advanced				
2:("A&A	AMOUNT"="HTN")				
				<u>Ø</u> <u>C</u> ancel	Search

The End

(for now)